



# Caregiver Resources

## Legal and Financial Planning Services

### *Caregiver Sheet*

Legal Assistance and Financial Planning services relating to the needs of the injured Veterans and their caregiver are now available to Primary Family Caregivers enrolled in the Program of Comprehensive Assistance for Family Caregivers (PCAFC).

Eligible participants have access to paralegals, licensed attorneys and certified financial counselors. These professionals provide consultative financial planning and legal services relating to the needs of injured Veterans and their caregivers.

### Services include areas such as the following:

#### Legal services:

- Simple wills
- Advance directives
- Power of attorney (financial as well as medical)
- Draft and review of guardianship instruments for the Veteran
- Specified civil dispute resolution support
- Education on items such as advance directives, simple wills, estate planning, and guardianship

#### Legal services continued:

- Education on identity theft as well as restorative service provision
- Legal services do not include court representation

#### Financial management services:

- Household budgeting
- Debt and credit management
- Retirement planning/education
- Insurance review/education
- 90-day financial coaching

### How Legal and Financial Planning Services Work

The journey starts with reaching out to your local CSP team and/or submitting a registration request on the new CSP Legal and Financial Planning Services website.



## Eligibility

Primary Family Caregivers of Veterans actively enrolled in PCAFC are eligible for legal and financial planning services.

## Benefits of Legal and Financial Planning Services:

- Access to professional expertise
- Tailored solutions for your financial or legal needs
- A personal concierge to assist you in accessing requested services

## Web-Based Educational Tool

Primary Family Caregivers can also benefit from web-based educational tools. These resources are designed to equip Primary Family Caregivers with valuable knowledge and skills. By clicking this <https://www.caregiverfinanciallegal.va.gov/>, and registering, you are well on the way to accessing essential financial and legal resources from anywhere, at any time.

## Have Questions?

Primary Family Caregivers can reach out to their local CSP team, who will provide the necessary information and resources for legal and financial services. Locate your CSP team at [https://www.caregiver.va.gov/support/New\\_CSC\\_Page.asp](https://www.caregiver.va.gov/support/New_CSC_Page.asp) today to learn about resources available to you.

## Informational Materials:

- CSP Website: <https://www.caregiver.va.gov/>
- CSP Legal and Financial Services: <https://www.caregiverfinanciallegal.va.gov/>

